UTKAL SOAP PRODUCTS LIMITED

29/04/2016

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098, India.

Ref: Utkal Soap Products Limited

Sub: Compliance Certificate under Regulation 7(3) of SEBI Listing Obligation & Disclosure Regulations 2015 for the half year ended 31st March, 2016.

Dear Sir,

We are enclosing herewith Compliance certificate under Regulation 7(3) of SEBI Listing Obligation & Disclosure Regulations 2015 for the half year ended 31st March, 2016.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You.

Yours faithfully,

For Utkal Soap Products Limited

Paresh Bhanushali Managing Director

DIN: 00205142

Phone: 022-2592 9310 E-Mail: <u>utkalsoaps@gmail.com</u> CIN NO.: L51909WB1973PLC028878

UTKAL SOAP PRODUCTS LIMITED

Compliance Certificate under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to certify that all activities in relation to both physical and electronic share transfer facility of M/s. Utkal Soap Products Limited (CIN: L51909WB1973PLC028878) for the half-year ended March 31, 2016 have been maintained by the Registrar to Issue & Share Transfer Agent registered with the Securities and Exchange Board of India namely M/s. Niche Technologies Pvt. Ltd. (SEBI Registration No. INR000003290), at D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata - 700 001.

For Utkal Soap Products Limited

Compliance Offer

Date: 13.04.2016

Place: Mumbai

For Niche Technologies Pvt. Ltd.

(Ashok Sen)

Authorised Signatory

Date: 13.04.2016

Place: Kolkata